



# WEEKLY REPORT

## MARKET REPORT FOR SEPTEMBER 10TH, 2021

### PRODUCTS

#### EQUITY

A total turnover of 1.426 billion shares worth N13.073 billion in 19,315 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.338 billion shares valued at N8.650 billion that exchanged hands last week in 19,830 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.136 billion shares valued at N8.201 billion traded in 10,700 deals; thus contributing 79.68% and 62.73% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 76.520 million shares worth N1.383 billion in 3,076 deals. The third place was Conglomerates, with a turnover of 58.222 million shares worth N186.293 million in 769 deals.

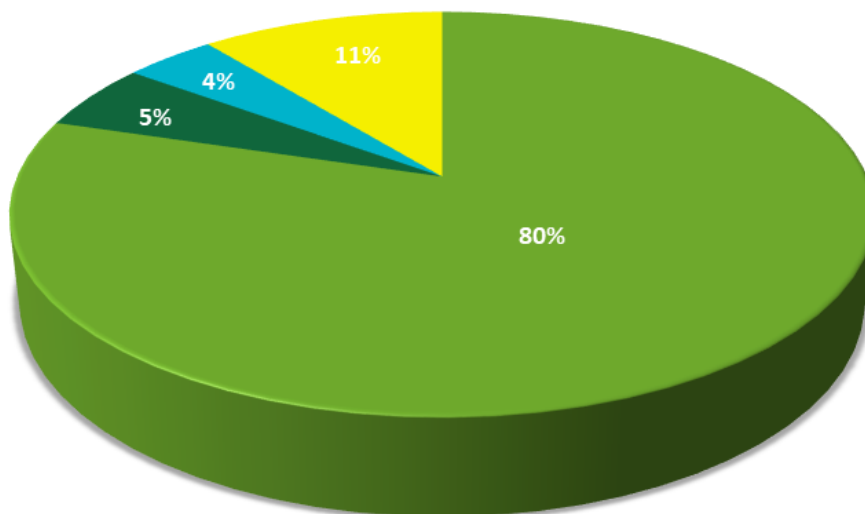
Trading in the top three equities namely FBN Holdings Plc, Access Bank Plc and Wema Bank Plc (measured by volume) accounted for 626.756 million shares worth N4.458 billion in 2,802 deals, contributing 43.95% and 34.10% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Sep-21	3,989	210,954,305	1,383,705,389	99	21	15	63
7-Sep-21	4,241	355,935,654	2,871,873,356	99	15	21	63
8-Sep-21	4,095	354,061,015	3,202,632,396	102	15	16	71
9-Sep-21	3,523	350,528,020	3,347,317,604	98	9	21	72
10-Sep-21	3,467	154,558,989	2,267,832,090	102	15	20	67

### Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONSUMER GOODS ■ CONGLOMERATES ■ OTHERS





# WEEKLY REPORT

## ETP

A total of 2,016 units valued at N537,038.08 were traded this week in 10 deals compared with a total of 54,468 units valued at N2.603 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDETF	1	1,800	324,864.00
2	GREENWETF	1	80	8,000.00
3	STANBICETF30	2	50	1,950.00
4	NEWGOLD	1	26	201,500.78
5	VETGRIF30	2	20	335.20
6	MERGROWTH	1	20	295.00
7	VETBANK	1	10	37.10
8	VETGOODS	1	10	56.00
	<b>TOTAL</b>	<b>10</b>	<b>2,016</b>	<b>537,038.08</b>

## BONDS

A total of 93,019 units valued at N99.809 million were traded this week in 39 deals compared with a total of 100,152 units valued at N99.670 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	20	61,663	63,302,302.38
2	FG112024S1	1	23,500	27,804,166.00
3	FGSUK2024S1	14	6,006	6,957,874.93
4	FG112034S2	1	1,000	988,227.78
5	FGS202489	1	500	389,399.27
6	FGSUK2025S2	2	350	367,518.84
	<b>TOTAL</b>	<b>39</b>	<b>93,019</b>	<b>99,809,489.20</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.86% to close the week at 38,921.78 and N20.279 trillion respectively.

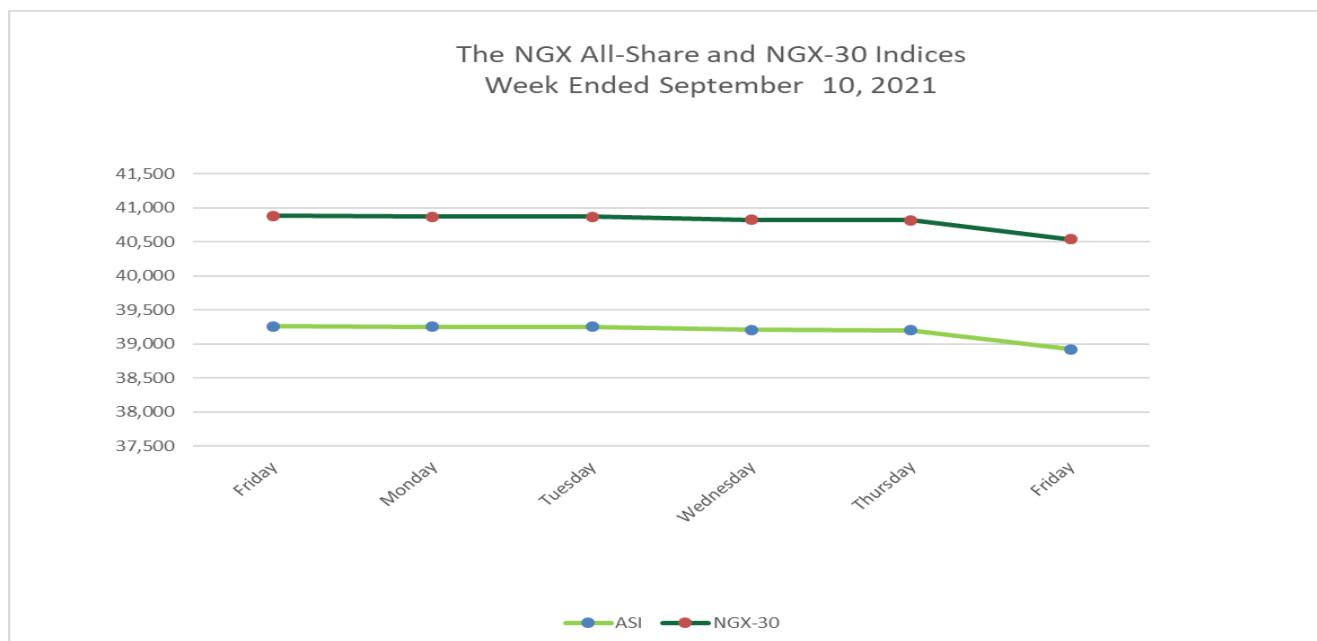
All other indices finished lower with the exception of NGX Consumer Goods, NGX Oil/Gas and NGX Sovereign Bond indices which appreciated by 0.18%, 2.28% and 0.26% respectively, while the NGX ASeM, NGX Industrial Goods and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 03/09/2021	WEEK CLOSE 10/09/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	39,261.01	38,921.78	-339.23	<b>-0.86</b>	-0.76	2.68	-3.35
NGX-Main Board Index	1,601.62	1,575.24	-26.38	<b>-1.65</b>	-1.94	-1.59	-8.73
NGX 30 Index	1,620.59	1,615.69	-4.90	<b>-0.30</b>	-0.07	1.31	-1.49
NGX CG Index	1,210.99	1,202.72	-8.27	<b>-0.68</b>	-0.20	0.29	-1.47
NGX Premium Index	3,826.81	3,824.36	-2.45	<b>-0.06</b>	0.46	8.41	10.19
NGX Banking Index	376.79	373.16	-3.63	<b>-0.96</b>	-1.01	1.83	-5.05
NGX Pension Index	1,509.90	1,504.88	-5.02	<b>-0.33</b>	0.01	1.70	8.37
NGX Insurance Index	191.58	185.09	-6.49	<b>-3.39</b>	-3.10	-9.20	-2.33
NGX ASeM Index	670.65	670.65	0.00	<b>0.00</b>	0.00	-4.73	-8.11
NGX-AFR Bank Value Index	1,051.37	1,037.75	-13.62	<b>-1.30</b>	-0.99	-1.83	-6.78



# WEEKLY REPORT

NGX AFR Div Yield Index	2,398.33	2,392.15	-6.18	<b>-0.26</b>	0.73	2.69	18.55
NGX MERI Growth Index	1,748.64	1,726.50	-22.14	<b>-1.27</b>	-1.31	-3.55	4.37
NGX MERI Value Index	1,845.34	1,838.81	-6.53	<b>-0.35</b>	0.17	2.06	-0.68
NGX Consumer Goods Index	549.13	550.13	1.00	<b>0.18</b>	-0.37	-8.45	-4.05
NGX Oil/Gas Index	363.17	371.45	8.28	<b>2.28</b>	0.83	18.64	64.21
NGX Lotus II	2,779.87	2,778.71	-1.16	<b>-0.04</b>	0.13	0.65	-2.37
NGX Industrial Goods Index	1,959.16	1,959.24	0.08	<b>0.00</b>	0.55	3.79	-4.54
NGX Growth Index	1,026.97	1,026.97	0.00	<b>0.00</b>	0.00	-0.17	3.54
NGX Sovereign Bond Index	841.37	843.54	2.17	<b>0.26</b>	0.91	6.38	-15.65



## SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, lower than Twenty-six (26) equities in the previous week. Thirty-four (34) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while ninety-seven (97) equities remained unchanged higher than ninety-four (94) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	4.07	4.64	0.57	↑ 14.00
FTN COCOA PROCESSORS PLC	0.45	0.50	0.05	↑ 11.11
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.31	0.03	↑ 10.71
UNITED CAPITAL PLC	7.34	8.00	0.66	↑ 8.99
CHAMS PLC	0.21	0.22	0.01	↑ 4.76
REGENCY ASSURANCE PLC	0.47	0.49	0.02	↑ 4.26
JULIUS BERGER NIG. PLC.	26.00	27.00	1.00	↑ 3.85
INTERNATIONAL BREWERIES PLC.	4.65	4.80	0.15	↑ 3.23
ASSOCIATED BUS COMPANY PLC	0.34	0.35	0.01	↑ 2.94
VITAFOAM NIG PLC.	16.30	16.75	0.45	↑ 2.76



# WEEKLY REPORT

## 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.57	0.48	-0.09	↓ -15.79
UPDC PLC	1.79	1.61	-0.18	↓ -10.06
S C O A NIG. PLC.	1.44	1.30	-0.14	↓ -9.72
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.80	6.15	-0.65	↓ -9.56
WEMA BANK PLC.	0.85	0.77	-0.08	↓ -9.41
CONSOLIDATED HALLMARK INSURANCE PLC	0.58	0.54	-0.04	↓ -6.90
MAY & BAKER NIGERIA PLC.	4.80	4.47	-0.33	↓ -6.88
LASACO ASSURANCE PLC.	1.39	1.30	-0.09	↓ -6.47
UNIVERSITY PRESS PLC.	1.16	1.09	-0.07	↓ -6.03
CADBURY NIGERIA PLC.	8.50	8.00	-0.50	↓ -5.88

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Bonus	Dividend	Ex-div Price
1	Red Star Express Plc	6/9/2021	N3.23	1 For 33	N0.05	N3.18
2	Honey Well Flour Mill Plc		N3.70	Nil	N0.07	N3.63

## DIVIDEND/BONUS ISSUE

### STANBIC IBTC HOLDINGS PLC

Proposed Dividend: ₦1.00

Proposed Bonus: null FOR null

Qualification Date: 9/20/2021

AGM Date:

Payment Date: 9/29/2021

Closure of Register Date: 9/21/2021

### UNITED BANK FOR AFRICA PLC

Proposed Dividend: ₦0.20

Proposed Bonus: null FOR null

Qualification Date: 9/23/2021

AGM Date:

Payment Date: 9/30/2021

### GUARANTY TRUST HOLDING COMPANY PLC

Proposed Dividend: ₦0.30

Proposed Bonus: null FOR null

Qualification Date: 9/27/2021

AGM Date:

Payment Date: 10/12/2021



# WEEKLY REPORT

## OTHER NEWS

### **AXA Mansard Insurance Plc - Full Suspension of Trading**

Trading License Holders and the investing public are hereby notified that trading in the shares of AXA Mansard Insurance Plc (AXA Mansard or the Company) was suspended on Thursday, 9 September 2021.

The suspension was effected pursuant to the proposed reconstruction/redemption of the nominal value of AXA Mansard's issued ordinary shares from 50 Kobo each to N2.00 each by the consolidation of every four (4) shares held by each shareholder into one (1) share. The suspension is necessary to enable AXA Mansard to reconcile its share register towards implementation of the proposed share consolidation.

This is for your information and necessary update, please.

*Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures*